

**Capital Subscription Statement
Sweden**

As of 3-Nov-17

CAPITAL SUBSCRIPTION DETAILS

	<u>Shares</u>	<u>Value (USD)</u>		
Shares allotted	6,300	630,000,000	Par value per share	USD 100,000
of which callable (rounded)	5,040	504,000,000		
of which paid-in (rounded)	1,260	126,000,000		
Paid-in received by AIIB as of this statement		50,400,000	Total number of annual payment installments	5
Remaining subscription to be paid-in		75,600,000	Payment required per annual installment - USD	USD 25,200,000

INSTALLMENT SCHEDULE (in USD)

	<u>Due Date</u>	<u>Amount</u>	<u>Due Date</u>	<u>Amount</u>	<u>Due Date</u>	<u>Amount</u>	<u>Due Date</u>	<u>Amount</u>	<u>Due Date</u>	<u>Amount</u>	<u>Total</u>
	23-Jun-16	25,200,000.00	25-Dec-16	25,200,000.00	25-Dec-17	25,200,000.00	25-Dec-18	25,200,000.00	25-Dec-19	25,200,000.00	126,000,000.00

PAYMENT RECORDS (in USD)

	<u>Value Date</u>	<u>Amount</u>	<u>Value Date</u>	<u>Amount</u>	<u>Value Date</u>	<u>Amount</u>	<u>Value Date</u>	<u>Amount</u>	<u>Value Date</u>	<u>Amount</u>	<u>Total</u>
	23-Jun-16	25,200,000.00	4-Jan-17	25,200,000.00							
Total Amount Received		25,200,000.00		25,200,000.00		0.00		0.00		0.00	50,400,000.00

PAYMENT INSTRUCTIONS

Bank: Bank of China Beijing Branch
Address: No. 2 Chao Yang Men Nei Da Jie
 Dong Cheng District, Beijing China
Swift ID: BKCHCNBJ110
Account Holder: Asian Infrastructure Investment Bank
Account Number: NRA350648888885
Transaction Remark: AIIB Capital Contribution from Sweden
Note all transaction costs to be borne by remitter ("OUR")

NEXT PAYMENT DUE

Due Date 25-Dec-2017
Due Amount USD 25,200,000.00
Status Please pay the above amount by the Due Date.

 Should you need any additional information, please contact us by email at AIIBCapital@aiib.org